TRAVEL EXPENSE REPORTS

- Expense reports should be submitted through Concur from 3-10 days after completion of trip.
- Expenses not reported within 60 days of the end date of travel will be included as taxable income on your W-2.
- Attach the appropriate approved travel request to the expense report.
- Company paid (or Smart Receipts) AND related travel agent fees must be imported into the appropriate Expense Report.
- Expense paid by P-Card or OwlPay such as registration or hotel should not be included on your expense report. This will result in duplicate entries in your department’s budget when reported in Concur.
- If a cash advance was taken, assign/reconcile it in the expense report.
- Reimbursements will be made via direct deposit based on your payroll account information. Make sure your supplier information is up to date.
- Be sure to allocate expenses as needed and add ALL necessary approvers before you submit.

RECEIPTS

Receipts uploaded or faxed to your expense report in Concur must be legible.
- Required Receipts
  - Airline Fares
  - Hotel Expenses
  - Rental Car Expenses
  - Meals unless claiming per diem
  - Visa/Passport Fees
  - Registration Fees
- Receipts not required if <$25
  - Fuel for rental cars
  - Parking
  - Tolls
  - Mass transit
  - Taxi & Airport shuttles

QUESTIONS?

fiscalservices.kennesaw.edu/travel
470-578-4394 or travel@kennesaw.edu

Last Updated 04/23/2018
MILEAGE
• Use the mileage calculator to input all personal car mileage (enter exact address of both start and end waypoints.).
• Click the Deduct Commute Miles checkbox if leaving from or returning to residence rather than campus. This does not apply to weekend or holiday travel dates.
• 2018 Mileage Rates (Per Mile)
  Tier 1: $0.545  Tier 2: $0.18
If the actual mileage was different than the calculated mileage due to detours, locations with no address, etc., the calculated distance may be changed. An explanation must be entered in the Comment field. Distance MUST be a whole number.
• Use the Car Rental Cost Comparison tool to determine the best mode of transportation at the best value. Discuss the results with your manager to select the appropriate option for a car rental, Tier 1, or Tier II mileage reimbursement based on policy.

AIRFARE
• First class airfare is not allowed.
• Select the travel tab and booking tool to make reservations in Concur. Click the (i) information icon next to the View Fares button to confirm that flight selections satisfy KSU rules and State of Georgia travel policy.
• Flights booked with less than 14-day advance purchase require a written explanation for the delay in booking.
• After booking airfare, traveler will receive a notification from Concur confirming the reservation, and an e-Itinerary from Travel, Inc. Also, check the Upcoming Trips tab in Concur.
• The airfare expense and travel agent fee are billed directly to KSU and posted to your Concur account as Available Expenses. Import these transactions to the expense report.

Contacts:
Travel@kennesaw.edu 770-291-5190 or 877-548-2996

RENTAL CARS
• Enterprise can be used in-state. Rentals are billed direct to KSU. In Concur, you will have to import it to the expense report. Per the state contract, only the time and distance amount should be reported in the expense report. No fees and surcharges.
• Hertz MUST be used for out-of-state and/or airport pickup rentals. It can also be used for in-state travel. Report the face value of the receipt.
• Car Rental Cost Comparison - Use this online tool to determine if a rental vehicle is more cost effective than a personal vehicle.
• Vans may be rented for more than 4 travelers.

lodging
Reservations must be made through Concur unless the traveler is required to book directly with the hotel to secure a conference rate.
• The hotel expense entry requires an itemization in the expense report. Hotel receipts are required and must be printed on hotel letterhead, include the method of payment and a zero balance.
• Justify phone calls and/or internet use with business purpose by adding a note in comments or attach a copy of the manager approval email.
• At check-in, present the Hotel/Motel Tax Exemption Form for lodging within the State of Georgia for exemption from occupancy taxes, to include county or municipal excise taxes.
• Lodging expenses are allowed when the destination is located more than 50 miles from both primary work place and residence.
• Lodging is not direct billed to KSU.

Cash advances for domestic travel are available to qualifying employees with an annual salary of $50,000 or less to assist with out-of-pocket travel expenses.
• Obtain an approved travel request prior to submitting the cash advance request. Attach documentation to support the business purpose of the travel to the travel request (brochure, agenda, or invitation letter). The cash advance request cannot exceed the amount approved in the travel request for out of pocket expenses. This excludes prepaid airfare and fees.
• Default manager approval only. No other approvers can be added to the cash advance request.
• Remember to assign the cash advance to the related expense report on return.

MEALS (PER DIEM)
Per diems or travel allowances are automatically calculated in the Concur system based on your trip itinerary. Remember to choose in-state or out-of-state as appropriate. Domestic per diem rates include the cost of meals only; while international per diem includes incidental expenses.
• Overnight trips: Out of State Travelers will receive 75% of allowable per diem on day of departure and return.
• Non-Overnight trips: In-state Travelers will receive 100% of the allowable per diem if they are away for more than 12 hours AND travel more than 50 miles from home AND primary work place.

In-State
• Breakfast 6.00
• Lunch 7.00
• Dinner 15.00
Total $28.00
High Cost: Chatham, Cobb, DeKalb, Fulton, Glynn and Richmond counties

Meal Allowances
In-State Low Cost High Cost
Breakfast 6.00 7.00
Lunch 7.00 9.00
Dinner 15.00 20.00
Total $28.00 $36.00

INTERNATIONAL TRAVEL
• Select the appropriate trip type under the expense report header in Concur.
• A contract with CISI has been negotiated that provides automatic coverage to KSU faculty and staff traveling internationally on KSU approved and affiliated travel at no charge to the employee.
• Expenses are converted to US dollars in Concur per the Oanda.com table. The exchange rate defaults based on the travel expense date but can be modified if your actual rate was slightly different or lowered for budget reasons. Provide a comment for any changes to the system rate.

EMERGENCY CONTACTS
For a travel emergencies call Travel, Inc. 770-291-5190 or 877-548-2996
For an international travel emergency, please contact the Office of International Safety & Security at 470-578-3785 or globalsafety@kennesaw.edu
Any other travel need, please contact the Travel department. 470-578-4394 or travel@kennesaw.edu